



Third Party Details

Kindly complete all relevant sections in full. Please email completed form with the required supporting documents to our new business service center at business@sabullion.co.za or fax to 0865047857

Investor Details (if existing client)

Facility Number

Client Name

Third Party Details (Natural Person)

Indicate Role

Joint Investor	<input type="checkbox"/>	Power of Attorney to Act	<input type="checkbox"/>	Director	<input type="checkbox"/>	Member of CC	<input type="checkbox"/>
Trustee	<input type="checkbox"/>	Authorised Representative	<input type="checkbox"/>	Partner	<input type="checkbox"/>	Other (Specify below)	<input type="checkbox"/>

If Other (please provide description)

Third Party Information

Title	<input style="width: 70px;" type="text"/>	First Name(s)	<input style="width: 400px;" type="text"/>		
Surname	<input style="width: 200px;" type="text"/>		Identity No.	<input style="width: 150px;" type="text"/>	
Date Of Birth	<input style="width: 200px;" type="text"/>		Passport No.	<input style="width: 150px;" type="text"/>	
Nationality	<input style="width: 200px;" type="text"/>		Income Tax No.	<input style="width: 150px;" type="text"/>	
Street Address	<input style="width: 600px;" type="text"/>				
Postal Code	<input style="width: 70px;" type="text"/>	Country	<input style="width: 300px;" type="text"/>		
Postal Address	Same as Residential Address		Yes	<input type="checkbox"/>	No <input type="checkbox"/>
Postal Address	<input style="width: 600px;" type="text"/>				
Postal Code	<input style="width: 70px;" type="text"/>	Country	<input style="width: 300px;" type="text"/>		
Telephone Work	<input style="width: 200px;" type="text"/>		Telephone Home	<input style="width: 150px;" type="text"/>	
Mobile	<input style="width: 200px;" type="text"/>		Fax	<input style="width: 150px;" type="text"/>	
Email Address	<input style="width: 600px;" type="text"/>				
Preferred method of communication			Email	<input type="checkbox"/>	Post <input type="checkbox"/>

Terms and Conditions

SA Bullion Investor Services does not accept responsibility in delays in effecting or completing instructions and will not be held liable for any loss or damage as a consequence there-of. The Investor has 14 days after receipt of the transaction statement from SA Bullion Investor Services, to report any errors to SA Bullion Investor Services. Where the Investor is a legal person, I am duly authorized to conclude this instruction on behalf of the legal person and I acknowledge that in the event of the legal person not being in existence, I will be personally liable in respect of this instruction. I have completed all the required details on this form. The accuracy and completeness of all answers, statements or other information provided by me or on my behalf is my responsibility. I authorize SA Bullion Investor Services to accept signed instructions by facsimile and hereby waive any claim that I may have against SA Bullion Investor Services and indemnify SA Bullion Investor Services against any loss incurred as a result of SA Bullion Investor Services receiving and/or acting upon such facsimile. SA Bullion Investor Services will not be responsible for any failure, malfunction or delay of any networks or electronic or mechanical device or any other form of communication used in the acceptance and processing of transactions. SA Bullion Investor Services reserves the right to, in its sole and absolute discretion, unilaterally accept or reverse any transaction. SA Bullion Investor Services will not be liable to make good or compensate any Investor or third party for any damages (whether direct or consequential), losses, claims or expenses resulting there from. The Investor and any third party indemnifies SA Bullion Investor Services accordingly.

General risk disclosure: Although investments are made and administered with the greatest caution, SA Bullion I.S. cannot be responsible for any loss or damage which the Client may suffer, whether direct or indirect, special or consequential, unless the claims are attributable to fraud, dishonesty and negligence by SA Bullion I.S. or its employees in the course and scope of their employment. The Client acknowledges that he/she is aware of the risks inherent in the above mentioned financial products. The Client acknowledges that the realization of such risks may result in financial loss to the Client. The Client shall not have any claim against SA Bullion I.S. or any of its directors or employees in the event that the Client suffers a financial loss. Registration of the Facility: SA Bullion I.S. will register the facility in the name of the Client. The one ounce Gold Bullion Krugerrands will be purchased in the name of the Client and will be held in title in the Client's name. The Client's Gold Holdings will be stored at the Rand Refinery Limited storage facilities in Germiston. The Client's Gold Holdings will be fully insured at all times. The Client understands and agrees that SA Bullion I.S. may, in order to render an intermediary service to the Client, utilize the service of its own staff or that of another approved FSP.

In the instance where an existing investor / facility holder confers authority to a third party (as detailed in this form) then the third party hereby accepts the terms and conditions contained here-in as well as the terms and conditions contained in the client mandate originally accepted by the investor /facility holder.

Authorisation Declaration

I / We warrant that the information contained herein is true and correct, and that, where this form is signed in a representative capacity, I / We have the necessary authority to do so and that this transaction is within my / our powers.

Investor Name:

Third Party Name:

Signature:

Signature:

**Supporting documents required from Third Party*

1. *Copy of ID or Passport*
2. *Proof of Residential Address*